

Study Criteria from Insight to Epic

Quick reference guide/link to submit a funding amendment to the IRB:

https://partnershealthcare.sharepoint.com/sites/phrmResources/saiip/is/Documents/eIRB_Add_Sponsor.12.11.pdf

Reason protocol not in Epic	Plan to get protocol added to Epic
No active funding linked or no funding linked at all	<i>Please submit an amendment to the IRB to link an ACTIVE fund to this protocol. If applicable, Federal awards need to have a patient care budget of at least \$1. If you have access you can add a patient care budget in InfoEd or contact your Research Management Post Award Admin to do this for you.</i>
Project end date passed	<i>Please contact your Post award administrator to extend project end date (if applicable) or submit an amendment to the IRB to link an ACTIVE fund with this protocol. Please make sure you have a patient care budget of at least \$1 associated on this fund (if federal award). If you change your associated fund an IRB amendment needs to be submitted to link the fund to your protocol</i>
Needs a patient care budget	<i>If you have access you can add a patient care budget in InfoEd or contact your Post award administrator to have a patient care budget of at least \$1 associated on this fund.</i>
Not active study in Insight	<i>Please let us know if this study is closed to enrollment or the reasoning it isn't active in Insight so we can assess next steps.</i>
Patient Care expenses but not in budget	<i>Please contact your Post award administrator to have a patient care budget of at least \$1 associated on this fund. This is the same issue as Needs a patient care budget above. Just federal awards need a PC budget to move to Epic.</i>
Data Repository study	<i>Is this a data repository study? If not, please update it to intervention/interaction (if applicable) To update they would need to submit a continuing review to the IRB and use the Intervention/interaction form.</i>