

Transplant Evaluation Consent Packet

Patient Name:
Date of Birth:
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MASSACHUSETTS GENERAL HOSPITAL TRANSPLANT CENTER

Kidney Transplant Personal Data Sheet

Your Name:

	Date of	Birth:		
	Your ne	phrologist'	s name:	
Your Address/Contact Information				
 Please call Mass General Registration at (781) address, social security number, telephone num contact name and telephone. If we don't have your social securit transplant waitlist. If your contact information is not utransplant. 	nbers, pr y num l	rimary care	physician name, nnot place you	on the kidney
Confirmation : ☐ I have called Mass General listed above.	Registra	ation and u	pdated all the cor	ntact information
Personal Information				
Marital Status (please circle one)	Single	Married	Divorced/Separ	ated Widowed
Number of Children (if any):			<u> </u>	
Who do you live with? (please circle one)	Alone	Fami	lly Friends	Others
Were you born in USA? (<i>please circle one</i>) If not born in US, where were you born?	Yes	No	Year you came to	O USA?
Are you a U.S. citizen? (<i>please circle one</i>) If not , are you U.S. Resident?	Yes Yes	No No		
Do you work for income? (please circle one) If you work, what is your occupation?	Yes	No		
Highest Level of Education attained:				
Personal Habits				
Do you smoke or use tobacco? (please cire	cle one)	Yes I	n the past only	Never
If yes, for how many years have you used If you quit tobacco, what year did you qu If you currently smoke or have smoked i	ıit ?		ch do vou smoke?	years year
Cigarettes(packs per day)				

Do you drink alcohol? (please circle one)	Yes	In the past only	Never
If yes, how much do you drink?		(00mg mon vacals)	
Beer Wine		_(cans per week) _(glasses per week)
Liquor		_(cocktails per week	
Do you use marijuana? (please circle one)	Yes	In the past only	Never
If yes, how much?			
If yes, how often?		(uses/week)	
If <i>yes</i> , for how many years have you used? Do you have a medical marijuana card?	Yes	(years) No	
Do you use other drugs? (please circle one) If yes, for how many years have you used drugs If you quit drugs, what year did you quit? When you use or used drugs, how often?	Yes s?		Never (years you used) (year you quit) (uses/week)
(When answering the questions above, include intra- heroin, cocaine, amphetamines, K2/spice, ecstasy, be opiates, benzodiazepines, and any similar substances	ath salt	s, oxycontin, oxyco	odone, and other
Brief Health History			
Have you ever had cancer, including any form of skin	cancer	? (circle one) Yes	No
Have you ever needed a heart stent or bypass surgery			No
Have you ever been told you had diabetes or high bloc	_		No
If yes, how old were you when you were told yo			
Do you have trouble with blood flow to your legs? (cir			No
Have you ever had an open ulcer or sore on your foot?			No
Have you ever had a blood clot in your legs or lungs?	(circle (one) Yes	No
Mental Health History			
Have you been diagnosed with depression, anxiety, bi	polar, l		
disorder? (circle one)		Yes	No
If yes, have you been hospitalized for psychiatr			No
Have you been prescribed medications for psychiatric	reasor		No
Have you ever seen a therapist?		Yes	No
If <i>yes</i> , please provide the name of the therapist	::		
Exercise, Walking and Functional Status			
Have you ever needed a cane? (please circle)		Yes	No
Have you ever needed a walker? (please circle)		Yes	No
Have you ever needed a wheel chair? (please circle)		Yes	No
Do you exercise? (please circle)		Yes	No
If <i>yes,</i> how often and what exercise?			

Living Wills & Advanced Directives Do you have a "Do Not Resuscitate" (DNR) order? (please circle) Yes No Do you have a living will? (please circle) Yes No Do you have a health care proxy (power of attorney)? (please circle) Yes No

Current Health Status – please **circle** the **number** that best represents your current health:

100%	Normal, no complaints; no evidence of disease.
90%	Able to carry on normal activity; minor signs or symptoms of disease.
80%	Normal activity with effort; some signs or symptoms of disease.
70%	Cares for self; unable to carry on normal activity or to do active work.
60%	Require occasional assistance, but able to care for most of personal needs.
50%	Requires considerable assistance and frequent medical care.
40%	Disabled; require special care and assistance.
30%	Severely disabled; hospital admission may be indicated
20%	Very sick; hospital admission necessary.

Medications and Allergies

- Please bring a list of your medications and your allergies, or enter them below
- If your primary physician or kidney doctor works at Mass General, Brigham & Women's, North Shore Medical Center or another Partners Healthcare Facility, you do not need to complete the medication and allergy sections.

Medication Name	Dosage	How many times per day?

Allergies	What reaction do you experience?





TRANSPLANT CENTER

INFORMED CONSENT FOR EVALUATION AS A POTENTIAL TRANSPLANT RECIPIENT

In preparation for an evaluation as a potential candidate for transplant, I have been provided a copy of the *Information* for Evaluation, the MGH Patient Bill of Rights and Responsibilities, the United Network for Organ Sharing's (UNOS) Questions and Answers for Transplant Candidates about Multiple Listing and Waiting Time Transfer and the physician and transplant nurse have discussed the following with me:

- The evaluation process, including selection criteria.
- The surgical procedure, including post-operative treatment.
- Availability of alternative treatments.
- Potential medical and psychosocial risks.
- Current national and Massachusetts General Hospital Transplant Center specific outcomes for recipients of and living donors for the organ for which I am being evaluated released
- Donor risk factors affecting outcomes. If I accept an organ from a deceased donor with risk criteria. I have been informed that I have the right to receive post-transplant infectious disease testing.
- Notification about any Medicare outcome requirements not being met by the Transplant Center.
- My right to refuse transplant.
- Financial responsibilities related to transplant.
- Immunosuppressive drug payments.
- Information on my ability to be on the waiting list at more than one transplant center.
- My option to transfer my care to another transplant center without losing accumulated time on the waiting list.
- If Massachusetts General Hospital is not a Medicare-approved transplant center for the organ which I am to receive it could affect my ability to have immunosuppressive drugs paid for under Medicare Part B.

Should I get listed for an organ I authorize the release of minimum necessary protected including but not limited to my: name, address, social security number, sex, race, reside blood typing.		
All of my questions have been answered and I give my consent to proceed with the eva deemed a candidate.	luation and wait	listing, if
I,, certify by my signature below the evaluation to determine transplant candidacy.	that I would like	to proceed with
Potential Recipient (or Parent/Guardian) Signature:		
Nurse Signature:	_ Date:	
Physician Signature: By my signature, I affirm I reviewed the above information with the patient; the particular and was provided an opportunity to ask any questions.		





Mail or Fax to:
MGH Release of Information
121 Inner Belt Road, Room 240
Somerville, MA 02143-4453
Phone: 617 726 2361
FAX: 617 726 3661

AUTHORIZATION FOR RELEASE OF PROTECTED OR PRIVILEGED HEALTH INFORMATION

For copies of radiology images or films, contact 617 726 1798 / Fax 617-724-0264

http://www.massgeneral.org/imaging/about/order_images_films.aspx

A. PATIENT INFORMATION				
PATIENT NAME:		PATIENT	DATE OF	BIRTH:
PATIENT MEDICAL RECORD	#			
PATIENT ADDRESS: STREE	ET:			APT. #:
CITY:		STAT	E:	ZIP CODE:
TELEPHONE CONTACT #:				
	<i></i>		J. ()	
B. PERMISSION TO SHARE:			h informati	on.
From:				
Name:		me:		
Address:		dress:		
Telephone Number:		ephone Number:		
		Number:		
Send by:		rpose (check the	appropriat	te box)
☐ Mail		Medical Care	Othe	er (please specify)*
		Insurance*		
☐ Electronically (secure emai	l)	Legal Matter*		
Email Address:		☐ Personal*		
		School	* Copyir	ng fees may apply
C. INFORMATION TO BE RE	LEASED (Please check all the	pply, and specify	dates):	
	3	Radiation Reports	s/dates	
(e.g. History & Physical, Opera Reports, Discharge Summary)		Radiology Report	s/dates	
☐ Clinic Visit Notes/dates		Photographs/date	es (costs m	ay apply)
☐ Discharge Summary/dates		Billing Records/d	ates	
☐ Lab Reports/dates		Other (please spe	cify below a	and include dates)
☐ Operative Reports/dates				
☐ Pathology Reports/dates				





AUTHORIZATION FOR RELEASE OF PROTECTED OR PRIVILEGED HEALTH INFORMATION

D.	Pleas	se check YES to indicate if you give permission to release the following information if present in your record:
	Yes	HIV test results (PATIENT AUTHORIZATION REQUIRED FOR EACH RELEASE REQUEST.) SPECIFY DATES
	Yes	Genetic Screening test results (SPECIFY TYPE OF TEST)
	Yes	Alcohol and Drug Abuse Records Protected by Federal Confidentiality Rules 42 CFR Part 2 (FEDERAL RULES PROHIBIT ANY FURTHER DISCLOSURE OF THIS INFORMATION UNLESS FURTHER DISCLOSURE IS EXPRESSLY PERMITTED BY WRITTEN CONSENT OF THE PERSON TO WHOM IT PERTAINS OR AS OTHERWISE PERMITTED BY 42 CFR PART 2.) This consent may be revoked upon oral or written request.
	Yes	Other(s): Please List
	Yes	Details of Mental Health Diagnosis and/or Treatment provided by a Psychiatrist, Psychologist, Mental Health Clinical Nurse Specialist, or Licensed Mental Health Clinician (LMHC) (I understand that my permission may not be required to release my mental health records for payment purposes)
	Yes	Confidential Communications with a Licensed Social Worker
	Yes	Details of Domestic Violence Victims' Counseling
	Yes	Details of Sexual Assault Counseling
E.	I und	lerstand and agree that:
	• F	Partners HealthCare System (PHS) cannot control how the recipient uses or shares the information, and that aws protecting its confidentiality at PHS may or may not protect this information once it has been released to the ecipient
	• T	his authorization is voluntary
		My treatment, payment, health plan enrollment, or eligibility for benefits will not be affected if I do not sign this orm
		may cancel this authorization at any time by submitting a written request to the Department or Office where I originally submitted it, except:
		o if PHS has already relied upon it (for example, once information is released, it will not be retrieved)
		 if I signed this authorization as a condition of obtaining insurance, other laws may provide the insurer with a right to contest a claim under the policy or the policy itself
	• T	his authorization will automatically expire 6 months from the date signed unless otherwise specified:
	• N	Ny questions about this authorization form have been answered
\triangleright	Patie	ent's Signature: > Date:
Wh	en pa	Name: tient is a minor, or is not competent to give consent, the signature of a parent, guardian, or other legal tative is required.
Sig	natur	e of Legal Representative: Date:
Pri	nt Nar	me: Relationship of representative to patient:
		For Internal Use Only
Info	rmation	Released/Reviewed By: Date
		9:
Pick	-up Ide	ntification:

__License _____ State ID _____ Passport _____ Other Photo ID ___



HARVARD MEDICAL SCHOOL

TRANSPLANT CENTER

MGH Kidney, Liver, Pancreas Transplant Program 165 Cambridge Street, Suite 301 Boston, MA 02114 Tel: 877-644-2860 Fax: 617-643-4261

James F. Markmann, MD, PhD Chief, Division of Transplantation Massachusetts General Hospital Surgical Director, Liver, Pancreas, Islet Transplant Programs Clinical Director, MGH Transplant Center

Dear Transplant Candidate:

Transplantation is life saving for patients with severe organ failure. Although it is a highly successful therapy we can make it even better by finding ways to transplant more patients and by finding ways to transplant successfully without lifelong medicines to prevent rejection. The Massachusetts General Hospital Transplant Center is a leader in cutting-edge clinical trials exploring new immunosuppression, tolerance induction, islet cell transplantation and ways to make more organs transplantable. We are committed to informing as many patients as we can about our research studies.

As part of your transplant evaluation, we would like to give you the option to hear about our studies. Answering the question below will allow our research staff members to contact patients interested in research. Taking part in a study is voluntary, whether you participate or not will not affect on the care you receive.

Patients who agree to be contacted may receive a phone call from a research staff member if we feel there are research opportunities that may be of interest to you.

If you have any questions, feel free to ask your doctor or transplant coordinator.

Sincerely,
Ville
James Markmann, M.D. Ph.D.
☐ Yes, I am willing to be contacted about transplant related research studies.
$\hfill \square$ No, I prefer not to be contacted about transplant related research studies.
Print Name





INFORMED CONSENT FOR ACCEPTANCE OF KIDNEYS WITH A KDPI GREATER THAN 85%

In preparation for consenting to a kidney donor with a kidney donor profile index (KDPI) greater than 85%, I have been provided a copy of the UNOS "Questions and Answers for Transplant Candidates about Kidney Allocation" and the physician and transplant nurse have discussed the following with me:

- The kidney matching system
- How kidneys will be classified (KDPI score from 0-100%) based on the donor's age, height, weight, ethnicity, history of stroke, high blood pressure, diabetes, hepatitis C, how the donor died (loss of heart function or brain function) and serum creatinine level
- The risks and benefits of receiving a donor kidney with a KDPI greater than 85%
- That a donor kidney with a KDPI greater than 85% is likely to function for a shorter time than a kidney with a lower KDPI
- That my participation in this program is voluntary and that I may choose not to accept a donor kidney with a KDPI greater than 85% at any time

	I, kidney with a KDPI greater than 85%.	, certify by my signature below that I	would like to proceed	with accepting a donor
	Patient Signature:		Date:	Time:
\bigcirc	Nurse Signature:		_ Date:	
	Physician Signature:		_ Date:	Time:

By my signature, I affirm I reviewed the above information with the patient; the patient verbalized understanding and was provided an opportunity to ask any questions.

NOTICE: The following form is protected by federal copyright law. An individual may download and print a single copy for his or her personal use. Health care organizations, clinicians, professionals, and others can purchase the form in quantity, or secure a license from Massachusetts Health Decisions, the nonprofit publisher of the form and educational materials related to the Massachusetts Health Care Proxy. The form is available in English, Braille, and many non-English languages. Contact MHD at: proxy@masshealthdecisions.org> For \$6 postpaid, individuals may order a complete information packet including two copies of the form, a basic brochure called "Making Choices...", and a 16-page "User's Guide" in question-and-answer format. Massachusetts Health Decisions, Publications, PO Box 1407, Apex, NC 27502.

MASSACHUSETTS HEALTH CARE PROXY

Information, Instructions, and Form

What does the Health Care Proxy Law allow?

The **Health Care Proxy** is a simple legal document that allows you to name someone you know and trust to make health care decisions for you if, for any reason and at any time, you become unable to make or communicate those decisions. It is an important document, however, because it concerns not only the choices you make about your health care, but also the relationships you have with your physician, family, and others who may be involved with your care. Read this and follow the instructions to ensure that your wishes are honored.

Under the Health Care Proxy Law (Massachusetts General Laws, Chapter 201D), any competent adult 18 years of age or over may use this form to appoint a Health Care Agent. You (known as the "Principal") can appoint any adult EXCEPT the administrator, operator, or employee of a health care facility such as a hospital or nursing home where you are a patient or resident UNLESS that person is also related to you by blood, marriage, or adoption. Whether or not you live in Massachusetts, you can use this form if you receive your health care in Massachusetts.

What can my Agent do?

Your Agent will make decisions about your health care *only* when you are, for some reason, unable to do that yourself. This means that your Agent can act for you if you are temporarily unconscious, in a coma, or have some other condition in which you cannot make or communicate health care decisions. Your Agent cannot act for you until your doctor determines, in writing, that you lack the ability to make health care decisions. Your doctor will tell you of this if there is any sign that you would understand it.

Acting with your authority, your Agent can make any health care decision that you could, if you were able. If you give your Agent full authority to act for you, he or she can consent to or refuse any medical treatment, including treatment that could keep you alive.

Your Agent will make decisions for you only after talking with your doctor or health care provider, and after fully considering all the options regarding diagnosis, prognosis, and treatment of your illness or condition. Your Agent has the legal right to get any information, including confidential medical information, necessary to make informed decisions for you.

Your Agent will make health care decisions for you according to your wishes or according to his/her assessment of your wishes, including your religious or moral beliefs. You may wish to talk first with your doctor, religious advisor, or other people before giving instructions to your Agent. It is very important that you talk with your Agent so that he or she knows what is important to you. If your Agent does not know what your wishes would be in a particular situation, your Agent will decide based on what he or she thinks would be in your best interests. After your doctor has determined that you lack the ability to make health care decisions, if you still object to any decision made by your Agent, your own decisions will be honored unless a Court determines that you lack capacity to make health care decisions.

Your Agent's decisions will have the same authority as yours would, if you were able, and will be honored over those of any other person, except for any limitation you yourself made, or except for a Court Order specifically overriding the Proxy.

How do I fill out the form?

- At the top of the form, print your full name and address. Print the name, address, and phone number of the person you choose as your Health Care Agent. (**Optional:** If you think your Agent might not be available at any future time, you may name a second person as an Alternate Agent. Your Alternate Agent will be called if your Agent is unwilling or unable to serve.)
- Setting limits on your Agent's authority might make it difficult for your Agent to act for you in an unexpected situation. If you want your Agent to have full authority to act for you, leave the limitations space blank. However, if you want to limit the kinds of decisions you would want your Agent or Alternate Agent to make for you, include them in the blank.
- **BEFORE** you sign, be sure you have two adults present who will be witnesses and watch you sign the document. The only people who cannot serve as witnesses are your Agent and Alternate Agent. Then sign and date the document yourself. (Or, if you are physically unable, have someone other than either witness sign your name at your direction. The person who signs your name for you should put his/her own name and address in the spaces provided.)
- 4 Have your witnesses fill in the date, sign their names and print their names and addresses.
- OPTIONAL: On the back of the form are statements to be signed by your Agent and any Alternate Agent. This is not required by law, but is recommended to ensure that you have talked with the person or persons who may have to make important decisions about your care and that each of them realizes the importance of the task they may have to do.

Who should have the original and copies?

After you have filled in the form, remove this information page and make at least four photocopies of the form. Keep the original yourself where it can be found easily (*not* in your safe deposit box). Give copies to your doctor and/or health plan to put into your medical record. Give copies to your Agent and any Alternate Agent. You can give additional copies to family members, your clergy and/or lawyer, and other people who may be involved in your health care decisionmaking.

How can I revoke or cancel the document?

Your Health Care Proxy is revoked when any of the following four things happens:

- 1. You sign another Health Care Proxy later on.
- 2. You legally separate from or divorce your spouse who is named in the Proxy as your Agent.
- 3. You notify your Agent, your doctor, or other health care provider, orally or in writing, that you want to revoke your Health Care Proxy.
- 4. You do anything else that clearly shows you want to revoke the Proxy, for example, tearing up or destroying the Proxy, crossing it out, telling other people, etc.

YOUR BIRTH DATE (m/d/y)
//

MASSACHUSETTS HEALTH CARE PROXY

<u> </u>				, residing at
		(Principal: PRINT your name)		
	(Street)	(City/t	own)	(State/ZIP)
appoint as my Hea	lth Care Agent: _			
C		(Name	of person you choose as	Agent)
of	(Street)	(City/t	own)	(State/ZIP)
Agent's tel (h)		(w)	F-m	ail
_				as my Alternate Agent
	(Name	e of person you choose as Alternat	re Agent)	
of	(i vaine	of person you choose as reternal	e rigent)	
01	(Street)	(City/town)	(State/ZIP)	(Phone)
HX ('H'P'I' (here lici	i inc minianons, ij	any, you wish to place	on your Agent s	s authority).
I direct my Agent to If my personal wisl assessment of my b	o make health care on the sare unknown, pest interests. Photographs	my Agent is to make latocopies of this Health	health care decis: Care Proxy shal	ent of my personal wishes ions based on my Agent's Il have the same force and
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I direct my Agent to If my personal wish assessment of my be effect as the origina Sign Complete only if Printhe presence of the Printhe presence of the Printhe process to the Printhe presence of	o make health care of hes are unknown, pest interests. Photosal and may be give ned: cipal is physically uncipal and two witness (Name) TATEMENT: We ipal or at the directe, of sound mind and Agent or Alternate this day/	my Agent is to make I stocopies of this Health en to other health care problem in the signer in the signer in the signer in the signer in the Agent in this docume/ (mo/day/yr Witnes	health care decising Care Proxy shall providers. Date: (City/town) h witnessed the sand state that the or undue influence int. r). s #2 (Signature (Signature))	ions based on my Agent's ll have the same force and// (mo/day/yr) me above at his/her direction in

Statements of Health Care Agent and Alternate Agent (OPTIONAL)

Health Care Agent: I have been named by the Principal as the Principal's **Health Care Agent** by this Health Care Proxy. I have read this document carefully, and have personally discussed with the Principal his/her health care wishes at a time of possible incapacity. I know the Principal and accept this appointment freely. I am not an operator, administrator or employee of a hospital, clinic, nursing home, rest home, Soldiers Home or other health facility where the Principal is presently a patient or resident or has applied for admission. But if I am a person so described, I am also related to the Principal by blood, marriage, or adoption. If called upon and to the best of my ability, I will try to carry out the Principal's wishes.

(Signature of Health Care Agent)	

Alternate Agent: I have been named by the Principal as the Principal's Alternate Agent by this Health Care Proxy. I have read this document carefully, and have personally discussed with the Principal his/her health care wishes at a time of possible incapacity. I know the Principal and accept this appointment freely. I am not an operator, administrator or employee of a hospital, clinic, nursing home, rest home, Soldiers Home or other health facility where the Principal is presently a patient or resident or has applied for admission. But if I am a person so described, I am also related to the Principal by blood, marriage, or adoption. If called upon and to the best of my ability, I will try to carry out the Principal's wishes.

(Signature of Atternate Agent)	Signature of Alternate Agent)
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* * * * *

Health Care Proxy developed by Massachusetts Health Decisions in association with the following member organizations of the Massachusetts Health Care Proxy Task Force:

Boston University Schools of Medicine and Public Health:

Massachusetts Hospital Association

Law, Medicine, and Ethics Program

Massachusetts Medical Society

Deaconess ElderCare Program Massachusetts Nurses Association

Hospice Federation of Massachusetts

Medical Center of Central Massachusetts

Massachusetts Bar Association Suffolk University Law School:

Massachusetts Department of Public Health Elder Law Clinic

Massachusetts Executive Office of Elder Affairs University of Massachusetts at Boston

Massachusetts Executive Office of Elder Affairs University of Massachusetts at Boston:

Massachusetts Federation of Nursing Homes The Gerontology Institute

Massachusetts Health Decisions Visiting Nurse Associations of Massachusetts

For prices and information on quantity orders, or for non-English language licensing, please contact non-profit

Massachusetts Health Decisions

Email: proxy@masshealthdecisions.org



165 Cambridge Street, Suite 301 Boston, MA 02114 Pre-Transplant: 877-644-2860/617-726-6631 Fax: 617-726-0822 www.massgeneral.org/transplant

Kidney Transplant Candidate Education

Kidney transplantation is most successful when the transplant recipient has a complete understanding of the risks and benefits. Kidney transplant candidates are required to receive education about transplant evaluation and transplantation prior to listing with the United Network for Organ Sharing (UNOS). Candidates can receive the required education by attending a class in person at Mass General or by viewing Mass General's recipient education video series at the following internet address:

https://tinyurl.com/MGHKidneyRecipientEducation

Confirmation of Kidney Transplant Candidate Education

I acknowledge that I have received education regarding kidney transplant evaluation and the risks and benefits of kidney transplantation, as follows:

- 1. I have received and read the document "Massachusetts General Hospital Information for Evaluation as a Kidney Transplant Recipient."
- 2. I have viewed the "Massachusetts General Hospital (MGH) Kidney Transplant Recipient Education Class (Run time 54 minutes)" presentation, available at:

https://tinyurl.com/MGHKidneyRecipientEducation